

Figure 1 - Open the job and click on the candidate record to open it

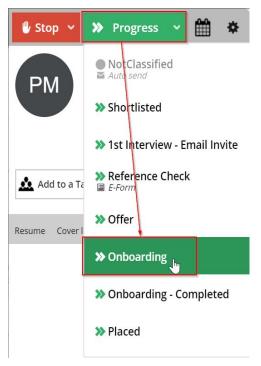


Figure 2 - From the progress dropdown select "Onboarding"



Figure 3 - You will receive a notification advising that HR will be emailed if you proceed, click "Yes"

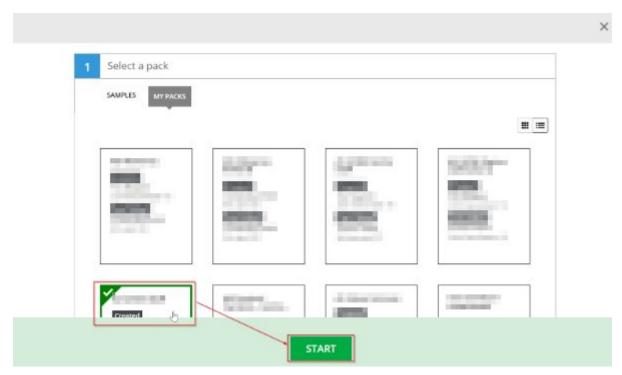


Figure 4 - Select the pack you want to send by clicking on the appropriate tile, then click the "Start" button

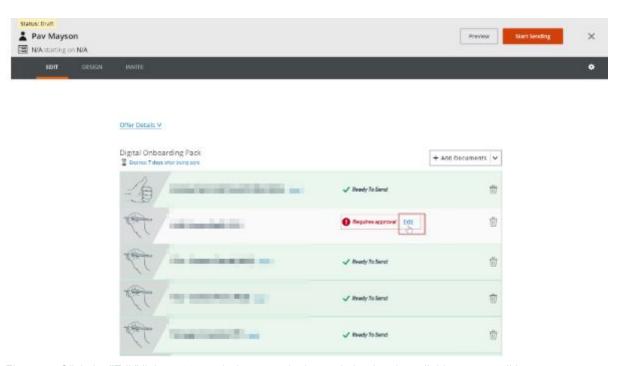


Figure 5 - Click the "Edit" link next to each document in the pack that has it available to start editing

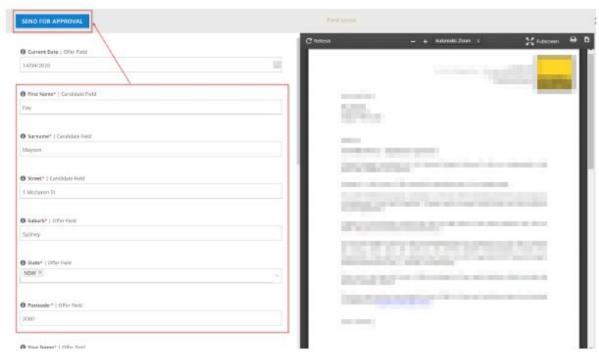


Figure 6 - Fill out the fields that are blank on the left hand side and hit the "Send for approval" button

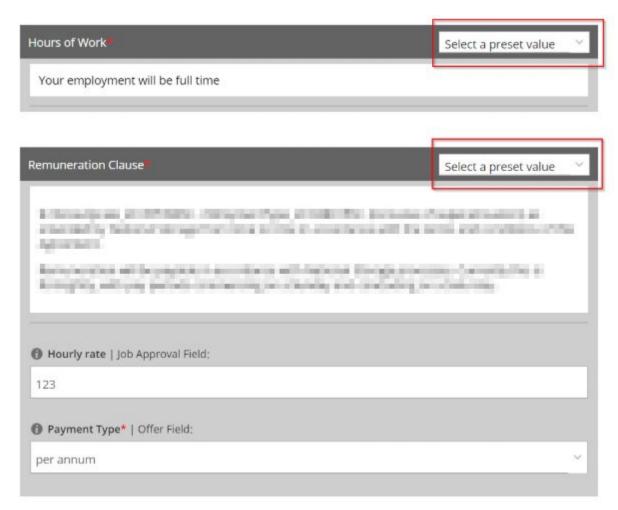


Figure 7 - Keep in mind there will be some fields that insert sections of pre-defined text. Come of these sections may contain extra fields

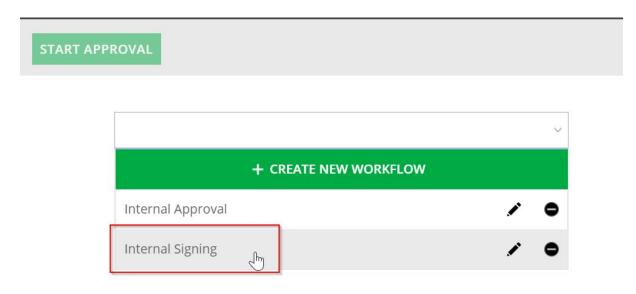


Figure 8 - Select the appropriate workflow from the dropdown

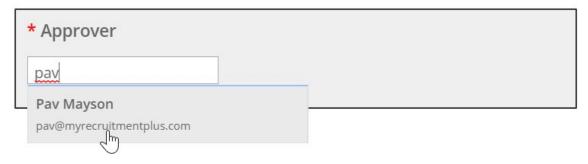


Figure 9 - Start typing the name of the desired approver then click their name from the suggestions list



Figure 10 - Click the start approval button when the approver has been selected

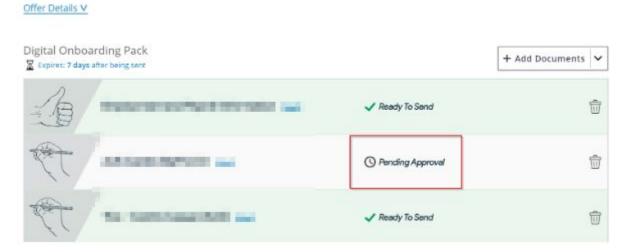


Figure 11 - The document status will update to "Pending Approval" and an email will be sent to the approver to be approved / digitally signed

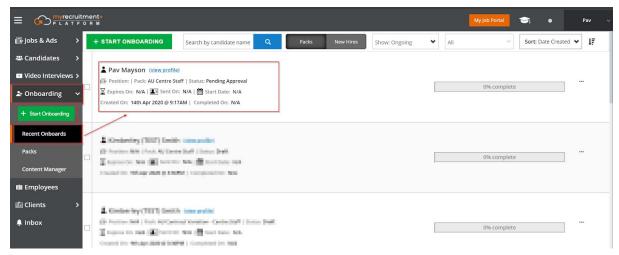


Figure 12 - The status of the whole pack will now update to "pending approval" until such time as the document(s) has been approved

Dear Pav Mayson,
Document: Created By: Pav Mayson.
Name: Email: Position:
VIEW DOCUMENT

This Document Approval Workflow system is managed by MyRecruitment+.

If you experience any problems, please call our support team on (02) 9262 1745.

Figure 13 - The approver will receive the above in an email, they just need to click the "View Document" button



Figure 14 - They may need to click the "Action this document" button if they can't see the "Approve & sign" or "Approve" button (it will show / hide depending on the device they are using). Typically hidden on mobile and visible on Desktop by default. They click the button and follow the prompts to sign the document

Dear Pav Mayson,
The following document has been fully approved.
Candidate Name: Pav Mayson. Document description:
Thank you.

Figure 15 - Once approved you will receive an email with the above content advising the document has been signed and the pack is now ready to send.

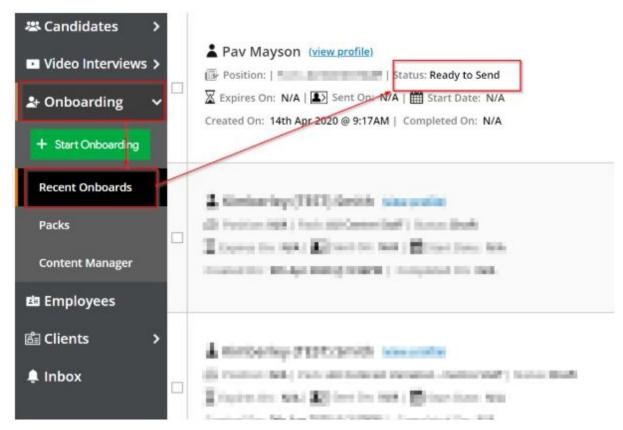


Figure 16 - The status of the pack will now be updated to "Ready to Send". Click on the candidate record from the "recent onboards" section to start sending the pack

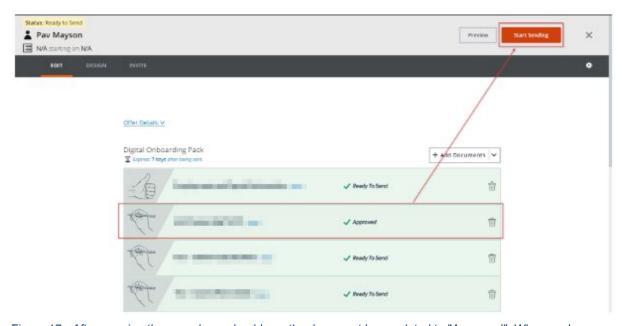


Figure 17 - After opening the record you should see the document has updated to "Approved". When you're ready to send click the "Start Sending" button

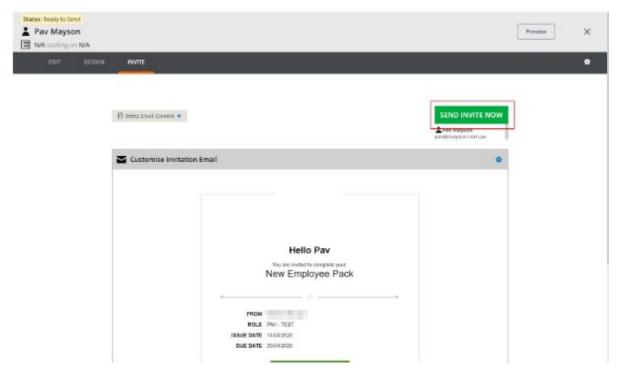


Figure 18 - Click the "Send invite Now" button when you're ready to send the pack.

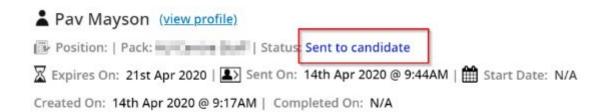


Figure 19 - The status of the pack will then update to "Sent to candidate" – you can watch the real time progress of the pack from the "Recent Onboards" section.



Figure 20 - In order to see completed onboards, you will need to select the "Completed" option from the dropdown above.